

# Your **ONESTOP** to lower your insurance costs & **IMPROVE YOUR FINANCIAL PLAN**

Get a FREE Quote: [www.springbergmcandrew.com](http://www.springbergmcandrew.com)

As specialists in the field of investment planning and insurance services, we provide businesses and individuals with a wide assortment of options. Our seasoned staff of licensed professionals help businesses and organizations build assets, enhance performance, and reduce operating cost through a wide range of insurance options, asset management and securities services. We have the ability to work closely with tax and legal advisers, and are able to help them select and present the services that best meet the needs of the clients they serve. We would like to add you to our list of satisfied customers and provide you with the insurance products and financial planning that will serve you well in the years to come.

## HEALTH INSURANCE

- Individual & Family
- Group or Company Benefits
- HSA's (Health Savings Account)
- PPO's
- Medicare & Part D (Rx)
- Guarantee Issue Plans

## INVESTMENTS

- Individual Wealth Management
- (IRA's) Individual Retirement Accounts
- 401(k) Company Retirement Plan
- CD Alternatives
- College Funding
- Annuities

## LIFE INSURANCE

- Individual
- Group or Company Plans
- Term Life Insurance
- Whole Life Insurance
- Partnership Protection (Buy/Sell)

## LEGAL DOCUMENT SERVICES

- Trusts
- Identity Theft Protection
- Deeds of Trust
- Wills
- Power of Attorney



430 El Camino Way | Lake Havasu City, AZ 86403  
928.855.9421 | 800.507.4364